

The Sovini Group Equality, Diversity and Inclusion Strategy

2023-28

Contents

Foreword by Sovini Group Chief Executive Officer – Roy Williams	Pages 3 - 4
Summary of Aims and Objectives	Page 5
Introduction and Operational Context	Pages 6 -7
Strategic Aims	Page 7
Key Provisions for action	Pages 8 - 9
Where are we now?	Pages 10 - 13
Where do we want to be?	Pages 13 - 15
How are we going to get there?	Pages 15 -18
How are we going to measure it?	Page 18 – 19
Reviewing our approach	Page 19

Foreword by Sovini Group CEO - Roy Williams

Since the time when we last reviewed our Equality, Diversity, and Inclusion Strategy we have adopted a new collective 'vision' for all of the companies that make up the Sovini Group to strive towards 'a better future'.

This applies to everything we work towards achieving in our collaborative business model but most importantly it also applies to 'everyone', no matter what their background or personal characteristics are.

This includes the great people that work for us and help deliver consistently excellent services. This includes each and every one of our customers and the communities in which they live, and it includes the partner agencies we work closely with.

Over the past year we have once again helped create 'a better future' by delivering on our strategic aims and objectives with a number of notable successes and achievements, including:

- Producing our first Equality, Diversity and Inclusion Annual Report showcasing our activities throughout the year and clear commitments
- Achieving a 'Compliance Plus' recommendation for good practice for our 'Empower Campaign' – (to encourage women into traditionally roles dominated by men) during our Customer Service Excellence review
- Achieving first place for the fourth consecutive year as the Best UK Workplace for Women, as part of the Great Places to Work Awards
- Delivering a sustained campaign to support men's mental health in the workplace
- Supporting community initiatives that promote cultural cohesion and opportunity for minority or vulnerable groups, such as Wirral Chinese Association, New Horizons and the 'Keep warm / Keep well' initiative

All of the above, were factors in the Sovini Group being recognised as having the 'Best Approach to Diversity and Inclusion' at the Northern Housing Awards in 2023.

As ever within our Group, we are constantly stiving to improve and build on these successes and a major focus of this version of our Equality, Inclusion and Diversity Strategy is ensuring our services for our customers are fair and accessible for all.

Throughout the year there have been a number of reports released that raise concerns for how equality issues for customers are dealt with within our sector, including the Housing Ombudsman's special investigation into Rochdale Borough Housing (following the inquest findings into the tragic death of Awaab Ishak) and the Better Social Housing Review.

We are keen to learn from the findings of these reports and that is why throughout this version of our Equality, Diversity and Inclusion Strategy we will ensure we understand our customers' needs, understanding our silent customers, concentrating our efforts on customers we don't have regular contact with and removing any barriers to service that may exist for any group.

This will be a major undertaking for our business, but I am confident that we have the right people to achieve these aims, as our teams are motivated by wanting to do the right things that make a difference in people's lives and will help us work towards our vision of 'a better future' for all.

Roy Williams –

Summary of Aims and Objectives

Overall aim	Ensure equality, diversity and inclusion is at the forefront of all business activities including strategic planning and service delivery across the Sovini Group			
Areas of focus	Customer Service Delivery Role as Employer Role as Business Entities			
What we want to achieve	Excellent and accessible customer services that are available to all groups regardless of protected characteristics	Promote a working environment where everyone feels welcome and is able to achieve their potential	Provision of equitable and ethical business activities that create a better future for all	
What we will do (objectives)	 Assess services for any barriers and reduce or remove where possible Work with customers to ensure we identify and meet support / communication requirements Promote cultural / characteristic inclusion activities 	 Promote staff-led engagement, inclusion and welfare activities Monitor and assess recruitment / development opportunities and ensure they are free of potential barriers Take a zero-tolerance stance to all forms of harassment, discrimination or unjust practices 	 Active participation in strategic equality, diversity and inclusion partnerships Promote ethical business practices through procurement and business relations Provide support for community-based equality, diversity and inclusion initiatives 	
Outcomes	Safe, sustainable and inclusive communities	Attract and retain an excellent and diverse workforce	Sovini Group achieves social gain in areas of operation	
Links to wider Sovini objectives / Strategies	Sovini Group Strategic Plan, Individual entity strategic plans	 Sovini Group Strategic Plan, Sovini People Management Strategy 	 Sovini Group Strategic Plan, Sovini Value for Money Strategies, Sovini Procurement Strategy Environmental, Social, Equality reporting 	
Monitoring and Measuring	Customer satisfaction, staff satisfaction, benchmarking, management information, awards and accreditations, attainment of standards, legal compliance			

Introduction and Operational Context

The Sovini Group was established to bring together a diverse range of entities that work in close collaboration for mutual benefit across a range of interlinked business areas. Listed below are the individual entities that make up the Sovini Group:

- Sovini Ltd
- One Vision Housing Ltd (OVH)
- Pine Court Housing Association Ltd (PCHA)
- Sovini Charities Ltd
- Pride of Sefton Registered Charity (PoS)
- Sovini Commercial Ltd
- Sovini Property Services Ltd (SPS)
- Sovini Trade Supplies Ltd (STS)
- Sovini Homes Ltd
- Sovini Construction Ltd
- Sovini Waste Solutions Ltd
- Amianto Services Ltd
- Teal Scaffold Ltd
- Sovini Land Acquisition Ltd

Whilst each entity has its own governance arrangements, management structures and clearly defined strategic aims and objectives, there is a common purpose of 'creating opportunities and changing lives'.

To support this common purpose, a number of cross-cutting strategies (such as this EDI Strategy) have been developed that outline expectations and commitments of the Group as a whole, regardless of the areas of specialism or service delivery, however, there is a key focus throughout this Strategy on the services to customers received by the Group's Registered Providers of Social Housing.

By giving support and endorsement for this Strategy each Sovini entity aims to promote equality, diversity and inclusion in everything that they do. To achieve this, the Strategy identifies **three key provisions for action** (see below on **Page 8**), monitoring and continuous improvement.

When viewed together these three areas cover the entirety of business operations both for the individual entities within the Sovini Group but also the collective strength of the Group structure and positive impacts that it has when working together to promote equality, diversity and inclusion.

In delivering this Strategy as it evolves and changes over time, the Sovini Group will always ensure it complies and where possible exceeds the prevailing legal and regulatory requirements.

This will include having due regard to 'Protected Characteristics' as defined in the Equality Act 2010, as set out below, meeting all other requirements of the Act and ensuring the relevant entities in the Sovini Group are compliant with the Charities Commission rules.

Protected Characteristics:

- Age
- Disability
- Gender reassignment
- Marriage and Civil Partnership
- Pregnancy and Maternity
- Race
- Religion or Belief
- Sex
- Sexual orientation

Strategic Aims

- Provide strong leadership across all Boards and influence to promote equalities issues at the local, regional and national scale
- Provide accessible services free from any barriers, real or perceived, that are available for all groups, are tailored to individual needs and address inequalities
- Go beyond compliance with all legal and regulatory requirements by developing and adopting best practice
- Promote good relations between all groups with protected characteristics
- Maintain and develop strong working culture where there is equality of opportunity for all groups, everyone feels valued / included and diversity is actively encouraged and appreciated
- Ensure equality, diversity and inclusion are embedded in all decision making, business practices, service delivery, relations (internally/externally) and through supply chain management
- Never ignore where we see discrimination, victimisation, harassment or differential treatment as a result of personal characteristics we take affirmative, corrective action
- Never stand still and seek year-on-year improvement and innovation

The above strategic aims will be incorporated into our Group-wide Performance Management System and their delivery will be supported by a number of 'objectives' or assigned as actions in team or individual Service Delivery Plans.

This will ensure we are able to monitor and report on progress and take remedial steps if any areas of concern or anomalies are identified.

Within the last year we have produced our first Annual Report into our equality, diversity and inclusion activities / achievements which has improved our visibility and accountability for our Boards, our staff and our customers.

Key Provisions for Action

• Customer Service Delivery

This will include services that are provided on a transactional or contractual basis e.g. services provided to tenants and leaseholders in rented accommodation or in the provision of internal business relationships between Sovini Group entities and those with external partners

Role as Employers

Recognising that the greatest asset of the Sovini Group are the circa 830 employees, all Sovini entities aim to promote fair recruitment / working practices and opportunities for progression that are available for all

• Role as Business Entities

As a significant player in the regional economy, Sovini Group entities recognise their responsibility to promote good business practices internally, in the supply chain relationships they establish / maintain and for the benefit of the wider communities in which they operate

The Strategy projects forward on a rolling basis in five yearly timeframes to fit with the wider strategic planning framework within the Group and will be subject to an annual refresh and review.

Led by our multi-team Equalities Steering Group, the aim of this refresh will be to constantly improve and move our equalities agenda forward, recognising areas where we can do more or do things differently and ensuring the Group entities lead the way as champions of equality, diversity and inclusion.

In this refresh, a key area that we have identified for improvement is to ensure there are no barriers in accessing our services for all of our customers, in particular the tenants of our Registered Providers.

Over the next twelve months we will making a concerted effort to contact each customer to ensure:

- They know how to access our repairs services
- They know how to report issues that may be of concern to them
- They know how to access the complaints service for any areas of dissatisfaction
- We look to address any support needs they may have through direct means and partnership working with other agencies
- We ensure that we are using their preferred methods of communication
- We address any concerns they have about barriers to a fair service that may be related to a protected characteristic, in any way

We also want to work with new customers to see what their experience has been like in accessing our services and to improve the process for all groups.

In the previous version of this Strategy (2022-27) we stated we would make a concerted effort to improve our data collection and while good progress was made internally with our staff profiling information, we have identified that there is room for improvement with our customer base.

In 2023 and beyond we will continue our drive to ensure our customer profile information is up to date and we use this data intelligently to target communications and services by ensuring the customer voice is central to our strategic planning and in determining investment priorities.

This work will be vital as we roll out our High-Rise Fire and Buildings Safety Engagement Strategy, we analyse feedback from new Tenant Satisfaction Measures, and we improve our approach to dealing with damp and mould in properties.

We also seek greater involvement and input from our customers as we refresh and update our strategic plans, where possible seeking out the views of minority and under-represented groups.

The refresh process will also ensure there is appropriate read across and synchronicity with wider strategic planning across the Sovini Group and the aims outlined below pervade and guide other plans such as our People and Learning Strategies, Value for Money Strategies and individual entity Corporate Plans.

Through this strategic plan and the operational customs and practice it supports, all Sovini entities will work towards the following high level strategic aims:

Where are we now?

The following section provides an overview of the Sovini Group's current position (June 2023) in relation to equality, diversity and inclusion provisions and achievements.

The overview is broken down across the three **Key Provisions** for action and is applicable to all Sovini Group entities unless there are specific issues that apply to one or more entities, in which case these will be identified separately.

Key Provisions and actions			
Customer Service Delivery	Role as Employers	Role as Business Entities	
Good levels of 'customer profile'	Full suite of People and Learning Policies	No legal or regulatory challenges or	
information available for registered	in operation to protect staff and ensure	prosecutions for breach of equalities	
providers existing customers - (equalities	compliance with employment / equalities	legislation on record	
information provided on a voluntary	legislation. Most relevant Policies	Modern Slavery Act compliance actions	
basis relating to protected characteristics	include:	and statements in place	
of lead household members). Ability to	 Bullying, Grievance and 	Chain of custody accreditations in place	
analyse information (using Power BI	Harassment Policy – setting out	for timber imports (to ensure all timber	
Reporting) per characteristic and finer	Sovini Group's zero tolerance	products come from sustainable and	
level of detail e.g. by ethnic group,	stance to all forms of harassment	ethical sources i.e. they are free from	
against customer satisfaction reporting	in the workplace or associated	exploitative working practices such as	
to identify any anomalies or barriers to	with work related activities. This	forced child labour)	
service, including complaints, lettings and	Policy has close links with the	Preferred supplier arrangements require	
transactional survey results. We are	Disciplinary Policy and the Sovini	proof of equality, diversity and inclusion	
continuing to progress a number of	commitment to fully investigate	commitments and prosecutions and	
initiatives to improve capture of	any allegations of harassment on	these are monitored for compliance	
customer profile information and ensure	any grounds and take action	EDI Policies in place for individual entities	
existing data is up-to-date including	where staff are found to be	and commitment backed by Group-wide	
reminders to customers with call hold	responsible for these types of	Policy Statements	
messages, on automatic email replies and	behaviour	Key partner in local strategic forums e.g.	
through the functionality of the 'My	 Family Friendly Policy – setting 	Adult Safeguarding Board in Sefton.	
Account' facility on websites (Registered	out the provisions Sovini entities	Sefton Youth Justice Partnership Board,	

- Providers only). Our aim is to improve data held about whole households and ensure all communication needs are met
- Through collection of Tenant Satisfaction Measures on an ongoing basis, via structured perception surveys, we are able to identify quickly any areas of underperformance / dissatisfaction and put improvement plans in place including specific actions relating to customer characteristics
- A number of specialist support services are available to sustain tenancies for vulnerable groups e.g. comprehensive aids and adaptations service (assisting customers with disabilities – registered providers only) and furnished tenancies
- In 2023 we will be opening a homeless families unit offering support to vulnerable customers
- Safeguarding provisions in place to protect vulnerable groups – Sovini-wide, including policies, procedures, staff training and mobile reporting applications (includes areas where there are equalities implications concerns raised in regard to age, gender, race, modern slavery)
- No current or historic complaints / legal challenges against Sovini companies on

- have in place to facilitate maternity, paternity, adoption and surrogacy arrangements
- Special Leave and Flexible
 Working Policy Including details
 of Sovini entities response for
 dealing with flexible working
 requests (as outlined in the
 'Children and Families Act 2014')
- High levels of staff profile information available which can be analysed against recruitment / promotion and staff satisfaction results for any anomalies, under-representation or potential barriers to progression. A campaign in 2022/23 has resulted in the highest ever percentage staff profiling data being complied across all Sovini businesses
- Mandatory equality diversity inclusion training via e-learning in place for existing staff and Board Members as part of induction / on-boarding which is regularly refreshed. In 2022/23 we have extended the range non-mandatory e-learning courses available for staff on equalities issues in support of awareness campaigns we have supported during the year e.g. fertility awareness and dealing with the menopause

- Sefton Domestic Abuse Partnership Board, Multi Agency Risk Assessment Conference (MARAC) etc.
- PCHA is a specialist BME housing provider for the Chinese and Southeast Asian communities in the Liverpool City Region and is a member of the BME National - (A national collective of housing associations promoting equality and diversity in the delivery of housing and support services)
- Provided sponsorship and wider financial support for cultural events and initiatives to promote racial harmony, cultural awareness, celebrating diversity e.g. Liverpool Pride, Community-led Chinese New Year Celebrations and support for vulnerable members of the Chinese community in food package distribution and partnership work with 'The Florrie' delivering Christmas pallets to the BME community

- equalities grounds and full compliance with Equalities Act and, where applicable, regulatory requirements e.g. Regulatory Framework for Social Housing Providers (applicable to registered providers only) and Charities Commission compliance (PoS)
- Effective policies and procedures in place for tackling hate crime (including Customer Access Team acting as hate crime reporting centres) and development of specialist roles within the Team e.g. safeguarding and support for those who experience domestic abuse
- Free to access employee assistance scheme available – with referral to specialist support groups and advice for any member of staff that may be experiencing issues impacting on their wellbeing (either work related or in their personal life outside of the workplace)
- Internal staff surveys / feedback and those linked to external awards and accreditations e.g. Investors in People show high levels of satisfaction / perception with equalities provisions
- Multi-team staff Equality, Diversity and Inclusion Steering Group established to drive forward actions and agenda
- Regular 'E &D Focus-On' communications to all staff to raise awareness of equalities issues and start conversations at team meetings, with ability of staff to suggest topic areas
- The Group continues to buck the national trend on gender pay at Group level the mean pay gap for woman is -6.28% and median is -8.64%. On ethnicity pay in February 2023 the gap stood at 9.14% (mean) 12.15% (median) which is line with employee make-up
- The Sovini Group has been recognised as the 'UK's Best Workplace for Women'

	four years running in the UK Best Places	
	to Work awards	
•	Strong culture and track record of	
	promoting employee health and	
	wellbeing including mental health as	
	demonstrated by achievement of	
	Investors in People – Platinum Standard	
•	Mental Health Awareness training rolled	
	out to all managers and specialist training	
	provided for aspiring managers / leaders	
•	Sovini Group members are recognised as	
	being Disability Confident Employers	
	(demonstrating an active commitment to	
	employing and retaining disabled	
	employees) and adopted the Mindful	
	Employer Charter (outlining the	
	commitment to promote better mental	
	health at work)	
•	An Equalities Hub has been established	
	on the employee engagement application	
	providing access to a wealth of equalities	
	information and the popular chat facility	
	linked to the Equalities Staff Group	

Where do we want to be?

As with everything we do in the Sovini Group we want to constantly improve and will strive to be the best that we can. The boxed section below highlights specific areas across our role as service providers, employers and business entities where we want to improve and will focus our efforts on, but we also believe it is important to highlight 'why' do this and what benefits it will bring.

Listed below is the 'rationale' or 'thinking' behind our support for promoting equality and diversity and inclusion in everything the Sovini Group does:

- We believe, as a Group built on sound ethical principles and commitment to excellent customer services, that promoting equality, celebrating diversity and facilitating inclusion are the right and just things to do
- We believe in diverse communities where everyone regardless of their personal characteristics, background or beliefs is treated fairly and given the same access to opportunities and services, tailored to individual needs
- We believe we can make a positive contribution in eliminating all forms of discrimination, victimisation and harassment
- We believe that diverse workforces with a wealth of cultural influence are more innovative, productive and lead to better decision making
- We believe in our role as influencers and leaders to drive positive change in the communities we represent and work in
- We believe that that promoting equality, celebrating diversity and facilitating inclusion makes good business sense

Key Provisions and actions		
Customer Service Delivery	Role as Employers	Role as Business Entities
Be recognised by customers as being fair	Continue to meet all legislative and	Ensure strategic direction of the Sovini
and equitable service providers and	regulatory requirements (exceeding	Group entities is informed by diverse
attract new customers from diverse	statutory minimums)	opinion / lived experience (as more
backgrounds	Attract and retain the best people and	diverse teams are proven to add value to
 Provide a range of services that have 	increase the diversity of the workforce at	business decision making)
been tested and are regularly audited for	all levels (reflecting the make-up of the	Be a partner of choice for business
ease of accessibility for all groups and	communities in which we operate)	activity based on our strong support for
needs (ensuring we assess accessibility	Continue to narrow gaps and champion a	equality, diversity and inclusion with like-
issues through our transactional and	'levelling up agenda' e.g. our progress in	minded companies in supply chain
perception surveys)	gender pay gap reporting	management and any joint ventures
 Provide choice and support to customers 	Increase staff satisfaction / perception of	Increase influence at local / regional
who may be vulnerable in any way,	Sovini as a fair and equitable employer	strategic forums including statutory
helping them to live independent lives,	and address any areas of dissatisfaction	delivery partners such as local and
sustain tenancies (registered providers	or under-performance with guidance	combined authorities to champion

only), take an active part in community
lives and add value to those communities

- Go beyond legal and regulatory minimum requirements and develop and adopt best practice that is learnt from other providers and by working in partnership with representative groups and advocacy services
- Build upon existing customer engagement structures to ensure there are clear lines of influence and feedback between customers and governance arrangements / decision making for Sovini entities, taking lived experiences of equalities issues into consideration
- Demonstrate how the Sovini registered providers meet Public Sector Equality duties

- from the Sovini Staff Equalities Steering Group / Champions
- Retain / achieve awards and externally verified accreditations that demonstrate Sovini commitments to equality, diversity and inclusion provision and commitments and that act as driver of continuous improvement
- equality agenda and support national campaigns, where applicable
- Provide support for initiatives / agencies within areas of operations that promote cultural cohesion and foster good relations between who share a protected characteristic and those who do not

How are we going to get there?

The flowing section considers the Strategic Aims outlined above on page 5, our assessment of 'where we want to be' and translates these into actions or 'objectives' that we intend to undertake over the next five years.

The high-level actions identified below will be incorporated into cross-organisational Service Delivery Plans for the period 2023-28.

	Key Provisions and actions		
Customer Service Delivery Role as Employers Role as Business Entities			
	Build on the improved reporting	Continue to develop staff led equality,	Continue partnership working with
	capabilities / analytics of customer	diversity and inclusion support networks	fellow housing providers as part of

- profile information established in 2021/22 across a wider range service of delivery areas and make results available for senior management teams, Boards of Sovini entities, EDI Steering Group and customer representation groups (where necessary working with external advocacy groups if any barriers or adverse / differential service provisions are identified)
- Continue campaign to complete datasets of customer profiling information where information is missing across certain categories and improve capture of whole household information beyond lead tenants (registered providers only)
- Carry out extensive equality impact assessment on access to all frontline services/ key decisions including customer journey mapping (registered providers only), identifying any potential barriers and delivering actions for improvement
- Establish customer-led equality, diversity and inclusion focus groups (with interest in specific protected characteristics – where appropriate) or work with existing representative structure to incorporate equality aspects into their remit e.g. Tenant Scrutiny Groups. Work

- and initiatives (including 'lunch and learn' events and guest speakers)
- Retain / achieve awards and externally verified accreditations e.g. Navajo and fulfil all action plan requirements
- Maintain campaign to capture complete datasets on staff profiling information (demonstrating why this is important, ensuring it is up-to-date and analysing information to identify any areas for further action)
- Amend internal staff satisfaction monitoring to ensure it fully captures perception of equality diversity provisions
- Continue to produce regular equality, diversity and inclusion broadcasts via Executive Management Team Vlog and Equalities Steering Group
- Build on established links with local equality, diversity and inclusion networks and advocacy groups and use to broaden appeal / coverage of vacancies
- Review recruitment pages on website to ensure there is clear support / encouragement of more diverse range of applicants (include testimonies from existing staff)

- Liverpool City Region Housing
 Association Group to share best practice
 / benchmarking information / promotion
 of events on equality, diversity and
 inclusion issues
- Increase active membership of local strategic forums to influence equality issues
- Improved marketing of Sovini Group offer with stance on equality, diversity and inclusion as a selling point for likeminded companies
- Demonstrate strong performance and track record on equality, diversity and inclusion provisions as part of Environment Social Governance (ESG) reporting and in market opportunities with funding providers
- Develop sponsorship opportunities to promote local equality advocacy groups and events
- Work with advocacy and support groups to review service literature to ensure it is accessible to all groups
- Provide analysis of known profile information (customers and staff) including any remedial actions to Registered Provider and Sovini Group Boards – annually
- Provide EDI training to Boards

- collaboratively with customer representative groups and Sovini Equalities Steering Group on problem solving where any discrepancies or potential barriers to service are identified and develop mitigation measures
- Provide equality, diversity and inclusion training for involved customers
- Develop greater customer involvement in Equality Impact Assessment process for changes to service provision – (Registered Providers Only) in line with the Customer Voice Strategy (OVH)
- Develop better signposting to support networks / partnership working with external agencies e.g. Victim Support in ASB cases (including Customer selfaccess directory available via websites – Registered Providers only)
- Through marketing and website promote awareness and participation in local cultural events
- Provide dedicated funding and administration support for customers to hold their own cultural enrichment and awareness raising events (with support from central Stakeholder Engagement and Marketing and Communications Teams)

- Maintain online diversity forum via internal communication channels (OurSpace and Microsoft Teams)
- Capture equalities information at all stages of job application and monitor for any potential barriers to employment
- Deliver manager recruitment training to include awareness of unconscious bias in shortlisting and selection
- Establish links with local training colleges to promote 'Women into trades' campaign and develop guaranteed interview scheme for female applicants for trade vacancies
- Ensure EDI monitoring as a standard agenda item at team meetings
- Continue to facilitate equality, diversity and inclusion awareness raising campaigns and participation events
- Contribute to sector wide reporting being developed by National Housing Federation on equalities monitoring
- Encourage staff to access optional EDI training available via 'My Learning'
- Examine succession and development opportunities within the Group to ensure no barriers exist for any group with protected characteristics

- Ensure the composition of Boards are reflective of the communities in which the Sovini Group operates
- Improve equality impact assessment processes to capture any planned changes to frontline service

	Ensure customer satisfaction and
	perception monitoring captures
	customer opinions on equality, diversity
	and inclusion performance and
	benchmark results with peer providers to
	set targets for improvement
•	Explore options to develop a 'good
	neighbourhood management standard'
	(registered providers only) in conjunction
	with customers that promotes inclusive
	communities

How are we going to measure it?

We know that there will be wider business benefits from delivering on the actions outlined above and additional improvements we identify as this Strategy evolves and progresses. Promoting equality, celebrating diversity and facilitating inclusion will enrich the communities we operate in, make working for the Sovini Group a better all-round experience and will improve performance and profitability.

It may be difficult to attribute some of these wider benefits directly to the actions outlined above although we will monitor the overall impacts over time. Listed below, however, are the ways in which we will be able to assess the direct effectiveness / impacts of our equality, diversity and inclusion actions:

Key Provisions and actions		
Customer Service Delivery	Role as Employers	Role as Business Entities
Transactional surveys and satisfaction	Staff survey results	Legal / regulatory compliance
monitoring	Diversified workforce – as evidenced by	
Tenant Satisfaction Measures and	staff profiling information	
reporting requirements	Collated feedback from job applicants	
Focus Group feedback (internal and	(both successful and unsuccessful)	
customer-led)		

Benchmarking	Quarterly report on EDI activity made	
EIA actions	available to all staff	
	Report of staff / customer profiling data	
	and analysis provided to Boards on an	
	annual basis	

Reviewing our approach

Whilst this a five-year strategy, it is scheduled to be reviewed on an annual basis, with the next scheduled review to take place in July 2024. However, any changes in relevant legislation will be considered throughout the year.

The EDI Steering Group will be responsible for undertaking a review of progress in delivering the strategy and this progress will be reported to Board as part of the annual review.